

Path : SalesCRM > sales > Saving Scheme (INSTALLMENT HISTORY) [Edit](#)

Monthly Saving Scheme Installment History (SCH79-osama laden)							
SCHEME NAME : Kitty NOMINEE : SCHEME LABEL :							
BALANCE : 5000 SETTLED AMOUNT : 25000 REMAINING AMOUNT : 35000 Scheme Date :1-Aug-25							
ADD AS DISCOUNT							
Sr#	Month	Installed Amount	Settle Amount	Add as Discount	Settle Metal	Send Sms	Print
1	Aug-25	5000.00	5000.00		13.171@379.620		
2	Sep-25	5000.00		5000.00	13.171@379.620		
3	Oct-25	5000.00		5000.00	13.171@379.620		
4	Nov-25	5000.00		5000.00	13.171@379.620		
<input type="checkbox"/>	5	Dec-25	5000.00	5000.00	13.171@379.620		
<input type="checkbox"/>	6	Jan-26	5000.00	SETTLE AMOUNT	ADD AS DISCOUNT	Send SMS	
<input type="checkbox"/>	7	Feb-26	5000.00				
<input type="checkbox"/>	8	Mar-26	5000.00				
<input type="checkbox"/>	9	Apr-26	5000.00				
<input type="checkbox"/>	10	May-26	5000.00				
<input type="checkbox"/>	11	Jun-26	5000.00				
<input type="checkbox"/>	12	Jul-26	5000.00				
TOTAL		60000.00			65.855		

Image 1 Description

Currently only single single discount entry is possible in saving scheme.
 From now onwards need multiple discount option in it,

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When clicked on Make invoice
 Give option of button finalize scheme when clicked on finalize scheme
 pass auto entry in journal with date as button clicked on make invoice
 Dr account : Discount
 craccount : customercode
 in it

Sr#	Voucher#	Transaction Date	Date	Reference No.	Dr Account	Dr Amt.	Cr Account	Cr Amt.	TDS Amt.	Remarks	Edit	Delete	Verified	Settlement
1	182	19 Aug 2025	19 Aug 2025		Discount	60,000.00	SAVING SCHEME SAVINGS SCHEME	60,000.00	0.00				Pending	

Image 2 Description

Pass journal entry of selected item as per below

Voucherno - Auto
 Date - Date when clicked on add as discount

When clicked on Make invoice
 Give option of button finalize scheme when clicked on finalize scheme

pass auto entry in journal with date as button clicked on make invoice
 Dr account : Discount
 craccount : customercode

in it

do not allow to edit and update it too.

Amount will be total of all discount applied in saving scheme

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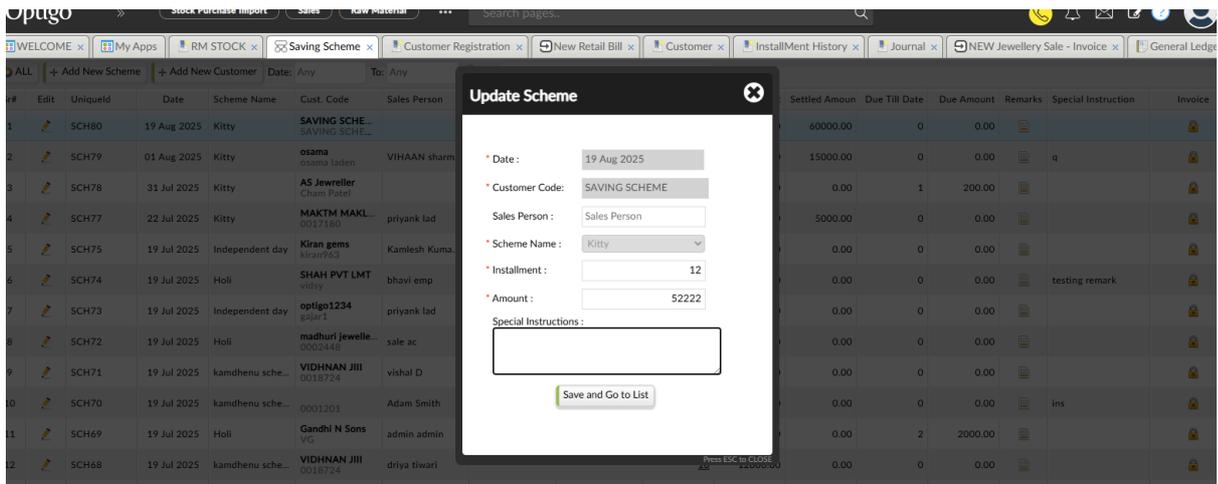


Image 3 Description

When click on edit saving scheme journal entry should get deleted in it.

Path : SalesCRM>Sales>Saving Scheme Edit

Sr#	Month	Installed Amount	Settle Amount	Add as Discount	Settle Metal	Send Sms	Print
1	Aug-25	5000.00	5000.00		13.171@379.620		
2	Sep-25	5000.00		5000.00	13.171@379.620		
3	Oct-25	5000.00		5000.00	13.171@379.620		
4	Nov-25	5000.00		5000.00	13.171@379.620		
5	Dec-25	5000.00		5000.00	13.171@379.620		
6	Jan-26	5000.00		5000.00	13.171@379.620		
7	Feb-26	5000.00		5000.00	13.171@379.620		
8	Mar-26	5000.00		5000.00	13.171@379.620		
9	Apr-26	5000.00		5000.00	13.171@379.620		
10	May-26	5000.00		5000.00	13.171@379.620		
11	Jun-26	5000.00		5000.00	13.171@379.620		
12	Jul-26	5000.00		5000.00	13.171@379.620		
TOTAL		60000.00			158.053		

Image 4 Description

When clicked and edited any entry then also on save journal entry will get deleted.

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Saving Scheme x General Ledger x Customer Registration x New Retail Bill x Customer x NEW Jewellery Sale - Invoice x InstallMent History x

Monthly Saving Scheme Installment History (SCH80-SAVING SCHEME) [Make Invoice](#) [Print](#)

SCHEME NAME : **Kitty** NOMINEE : SCHEME LABEL :

BALANCE : 5000 SETTLED AMOUNT : 60000 REMAINING AMOUNT : 0 Scheme Date :19-Aug-26

Sr#	Month	Installed Amount	Settle Amount	Add as Discount	Settle Metal	Send Sms	Print
1	Aug-25	5000.00	5000.00		13.171@379.620		
2	Sep-25	5000.00		5000.00	13.171@379.620		
3	Oct-25	5000.00		5000.00	13.171@379.620		
4	Nov-25	5000.00		5000.00	13.171@379.620		
5	Dec-25	5000.00		5000.00	13.171@379.620		
6	Jan-26	5000.00		5000.00	13.171@379.620		
7	Feb-26	5000.00		5000.00	13.171@379.620		
8	Mar-26	5000.00		5000.00	13.171@379.620		
9	Apr-26	5000.00		5000.00	13.171@379.620		
10	May-26	5000.00		5000.00	13.171@379.620		
11	Jun-26	5000.00		5000.00	13.171@379.620		
12	Jul-26	5000.00		5000.00	13.171@379.620		
TOTAL		60000.00			158.053		

If isretail flag on then redirect to Sale retail bill in it

Image 5 Description

If isretail flag on then redirect to retail bill

< 1/1366 >

Approved

Hold

Reject